

Savannah Georgia Convention Center Authority

Minutes of the Hotel Development Committee Meeting
Wednesday, September 3, 2025, 10:00am

Via teleconference ~ Savannah Convention Center

Members present: Ben Polote Jr., Mark Smith, Ansley Williams **Members absent:** Bert Brantley, Joe Marinelli, Pritpal Singh Also present: Frank Poe (consultant), Bobby Knowles (Songy Highroads), Todd Nocerini (Songy Highroads), David Songy, Paul Threlkeld, Stephen Hall, Kevin Duvall (GWCCA), Franklin Jones, Michael Garcia, Maggie Lee (The Current) and SCC staff: Kelvin Moore, Ronnie Hickman, Al Rojas and Gail Terrell

Chairman Smith convened the meeting at 10:00am.

Mr. Nocerini provided a brief design and development update including but not limited to review of new hotel renderings and the official notice to proceed anticipated on September 18, 2025.

Mr. Poe provided an update of the call held with Morgan Stanley and the investing team yesterday. Mr. Poe commented on the upcoming board actions with regard to relevant bond documents to be completed at the September 10, 2025 SGCCA board meeting. Bond pricing is anticipated on September 9, 2025. The cash flow to be updated on Thursday and Friday September 4-5. Pre-closing anticipated on Wednesday September 17, 2025 and closing on Thursday September 18, 2025.

Mr. Williams and Chairman Smith expressed gratitude to Mr. Poe's dedication to the process.

Chairman Smith made a brief comment about the Atlanta Journal Constitution article regarding the Nuclear Ship (N.S.) Savannah and talks of moving the ship to be berthed at SCC in Slip 3.

Meeting adjourned at 10:29am.

Respectfully Submitted,



Bert Brantley, Secretary/Treasurer